

Initial Consultation To Do List

- Download and complete the Client Intake Form
- Download, Complete, and Sign the Client Contract
- Request all necessary educational records from the school district (most recent IEP and previous IEP, all completed evaluations, communications with the district, 2 years of report cards, behavior plans etc.)
When in doubt....Print it out!
- Spend time creating your Educational Wish List. This is crucial to negotiating with the school district. It may help to rank your requests. Negotiations with school districts almost always requiring “giving up” something in exchange for your most desired services.
- Download and Sign the Consent to Release Records and Information document
- The 50 minute consultation passes quickly so be as prepared as possible. This helps improve time management during the consultation.